



EQuIP for Science v3.0

MODULE

5

Providing Feedback, Evaluation, and Guidance



Module 5: Providing Feedback, Evaluation, and Guidance

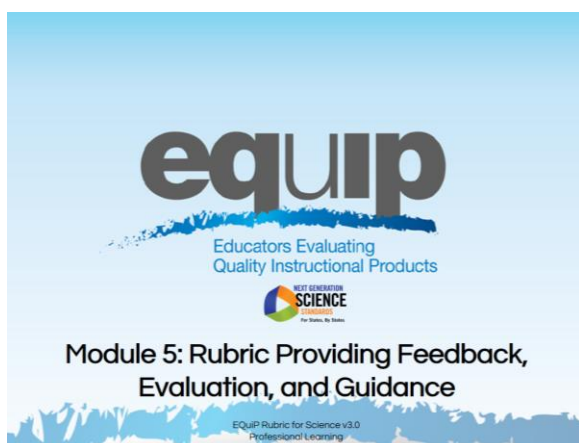
Module 5 provides common language that is essential for using the rubric. The terms *evidence*, *reasoning*, *feedback*, *evaluation*, and *guidance* are often used in the rubric and in the remaining modules; therefore, it is important for all participants to have a common understanding of these terms before moving on.

Materials Needed


1. [Module 5 PowerPoint slides](#) or slides 102–113 of the [full PowerPoint](#)
2. [Handout 7: Module 4, “EQuIP Rubric, Version 3.0”](#)*

*Introduced in a previous module.

Introduction to Module 5





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Module 5: Providing Feedback, Evaluation, & Guidance

How do we employ evidence, reasoning, feedback, evaluation, and guidance when using the EQuIP Rubric to examine instructional materials?



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Talking Points

- Before we actually use the rubric to examine a lesson or unit, it's important to take time to agree on what we mean by some of the language we're using.
- While it's easy to assume that everyone means the same thing when, for example, we talk about evidence, in reality, people often have different ideas about what constitutes evidence and what does not.
- So, for the purpose of using the EQuIP Rubric to examine lessons and units, we need to develop a common understanding of specific terminology.
- Once we have a common understanding of the terms we'll be using frequently, we can then begin to use the rubric to examine lessons and units.

The Response Form

Reviewer Name or ID: _____ Grade: _____ Unit Title: _____

Category I: NGSS 3D Design (lessons and units): The lesson/unit is designed as student-centered and/or phenomena and/or design problems by engineering/scientist/technician performance that integrate the three dimensions of the NGSS.

Lesson and Unit Criteria (Lessons and units designed for the NGSS include clear and compelling evidence of the following)	Specific evidence from materials and reviewer's reasoning (What happens/where did it happen?) (How/why is this evidence?)	Evidence of Quality? <input type="checkbox"/> None <input type="checkbox"/> Inadequate <input type="checkbox"/> Adequate <input type="checkbox"/> Substantive	Suggestions for Improvement
A. Exploring Phenomena/Design Solutions: Making sense of phenomena and/or designing solutions to a problem three student learning: i. Student questions and prior experiences related to the phenomenon or problem motivate sense-making and/or evidence solving. ii. The focus of the lesson is to support students in making sense of phenomena and/or designing solutions to problems. iii. When engineering is a learning focus, it is integrated with developing disciplinary core ideas from physics, life, and/or earth and space sciences.			
B. Three Dimensions: Solid understanding of multiple grade-appropriate elements of the science and engineering practices (SEPs), disciplinary core ideas (DCIs), and crosscutting concepts (CCCs) that are deliberately selected to aid student sense-making of phenomena and/or designing of solutions. i. Provides opportunities to develop and use specific elements of the SEP(s). ii. Provides opportunities to develop and use specific elements of the DCI(s).	Document evidence and reasoning, and evaluate whether or not there is sufficient evidence of quality for each dimension separately.	Evidence of Quality? <input type="checkbox"/> None <input type="checkbox"/> Inadequate <input type="checkbox"/> Adequate <input type="checkbox"/> Substantive	All 3 dimensions must be rated at least "adequate" to mark "substantive" overall.

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Talking Points

- Before we talk about the language of the rubric, let's take a quick look at the response form section of the rubric. This begins on the page six of the rubric document.
- When using the response form, you will first record your name as the reviewer, the title of the lesson or unit, and the grade level for which the lesson or unit is intended at the top of the form. *[Note to facilitator: Click for animation.]*
- The first column of the response form lists the category and the criteria to which you are responding. *[Note to facilitator: Click for animation.]* The example on this slide shows Category I. Subsequent pages of the response form have Categories II and III.
- As you examine instructional materials, the second column of the response form is used to record evidence and reasoning. *[Note to facilitator: Click for animation.]*
- After examining the instructional materials and recording evidence from the lesson as well as why or how this evidence is an indicator of the rubric criterion being met (the reasoning), the third column is for recording the degree to which the evidence could be identified. *[Note to facilitator: Click for animation.]*
- Finally, the last column of the form is used to record suggestions for improvement. *[Note to facilitator: Click for animation.]*

Defining Terms



I can see it, point to it in a lesson or unit, highlight it, or quote it directly from what is written.



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Talking Points

- Now we're ready to determine a common understanding of what we mean when we talk about evidence.
- What should we be recording when we're looking for evidence?
- Evidence is what is stated or described explicitly in a lesson or unit. If it is evidence, you can see it, point directly to it in the lesson or unit, highlight it, cite it, or quote it directly from what is written.
- When using the EQUiP Rubric, it is essential look for evidence of the different criteria in the lesson or unit itself before we start putting that evidence together to evaluate the lesson or unit.
- On a cautionary note, it is very common to want to "fill in the blanks" in a lesson or unit and add what we think the developer intended or what we would do if teaching the lesson and call it evidence; but to be very clear, we can only examine what we can see. If it's not there, we cannot add it in and call it evidence. Think, for example, of asking a student to evaluate an argument. Students should only evaluate the argument as it exists and not "fill in the blanks" about what they think the person who made the argument intended. It is tempting for students to want to apply their own experiences and understanding to fill in the blanks, but the application of their expertise is better suited for making suggestions about how to improve the argument. Likewise, you cannot make assumptions about a lesson or unit developer's intentions. Evidence must be explicitly stated in the materials you are examining. Later in the process, you will use professional judgment to decide whether the evidence is sufficient to say the criteria have been met and to make criterion-based suggestions for improvement. But for the purpose of finding evidence, it is essential to consider only what is explicit in the lesson or unit.
- In addition, it's also common to skip right over the evidence and move directly to making judgments about whether or not a lesson or unit meets the rubric criteria or to offering suggestions on how to improve the lesson. We need to be careful to avoid this pitfall.
- Before we go on, let's listen to Joe Krajcik address the importance of identifying evidence before determining whether a criterion has been met in this [video](#).



 Reasoning

Use reasoning to explain how the pieces of evidence connect to the rubric criteria.



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Talking Points

- Once we've located evidence of the criteria we're looking for in a lesson or unit, we then use reasoning to explain how that evidence connects to the criteria in the rubric.
- Again, at this point we're not yet evaluating whether the evidence is sufficient to say that the lesson or unit aligns to the NGSS in terms of three-dimensional learning or other criteria. We're just stating that "x is an example of modeling *at the element level*"; "this element is part of the modeling science and engineering practice at the appropriate grade level"; "so, therefore, this lesson/unit includes a science and engineering practice."
- It's important to reason through these connections because it's not at all uncommon for different people to see the same exact thing in a lesson or unit without making the exact same connections to the rubric criteria.
- We use reasoning to put the different pieces of evidence we find in the lesson or unit together and then to connect that evidence to the rubric criteria so that we can, ultimately, work collaboratively to evaluate the lesson or unit.

 Feedback

Statements made to teachers, lesson developers, and/or other educators about what evidence is or is not explicit in a lesson or unit.



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Talking Points

- In essence, *feedback* refers to statements made to teachers, lesson and unit developers, or other educators about what evidence is or is not explicit in a lesson or unit. Feedback is always criterion-based.
- Feedback may also include reasoning that explains *how* the evidence we see connects to one or more criteria in the rubric itself. For example, we might say something like, “Having the students develop a representation that presents a causal account to show that plants have similar life cycles is an example of X element of the modeling practice, therefore this lesson does include practices.” We may have similar evidence and reasoning for core ideas and crosscutting concepts.
- It also is critical to address whether the three dimensions are working together. For example, we might say something like, “Though each of the dimensions is present, they are each in isolation. I see no evidence that they are working together for three-dimensional learning.” In both of these examples we’re just stating what is or what is not explicit in the lesson or unit but not yet concluding whether or not the evidence is sufficient or of the quality necessary to state whether or not the lesson aligns with the NGSS.
- While it’s not uncommon to lump feedback, evaluation, and guidance together when making comments about a lesson or unit, it is important to be cognizant of how they are different from one another. We’ll talk more about evaluation and guidance in this module.
- For now, if we want to provide good feedback, we need to locate evidence determine how that evidence connects to the criteria on the rubric, and share this with the developer of the lesson.

Evaluation

Determining whether there is
sufficient and compelling
evidence to meet the rubric
criteria.



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Talking Points

- Only after a group of people has individually examined a lesson or unit, identified the evidence of specific criteria in that lesson or unit, and used reasoning to establish the connections between the evidence and the criteria, can these individuals share their findings with the group. Then they can collaboratively determine whether they have sufficient and compelling evidence to say that the lesson or unit meets the rubric criteria and to evaluate the degree to which the rubric criteria are met.
- These evaluations can range from none, to inadequate, to adequate, and finally extensive. As a team, you will discuss the criteria and determine the degree to which clear and substantial evidence was found that the criteria have been met. Then, the group will enter a 0–3 rating for the category, for example, Category 1: NGSS 3D Design.
- Note that evaluation differs from reasoning as we defined it previously. Reasoning just makes the connection between the explicit evidence and what that evidence represents—for example, practices,

disciplinary core ideas, or crosscutting concepts. In this step, we evaluate whether the evidence is sufficient and compelling enough to say, for example, that the practices, disciplinary core ideas, and crosscutting concepts work together to support students in three-dimensional learning to make sense of phenomena or design solutions to problems—in other words, sufficient and compelling enough to meet the stated rubric criteria.

Guidance

Suggestions for improvement provided to the developers of the instructional materials we examine.



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Talking Points

- Finally, *guidance* refers to those suggestions for improvement that we provide to the developer of the lessons or units we are examining. These suggestions for improvement go in the final column of the response form. Feedback—statements about what is or is not in the lesson or unit—often provides the basis for suggestions for improvement.
- These suggestions should be stated positively as actions to be taken rather than statements about what is wrong with the lesson or unit.

Example Slides for Module 5

Elements of the Dimensions

Elements are the grade-level specific bullet points that are displayed in the SEP, DCI, and CCC sections of the foundation boxes, and can be found in the NGSS appendices. They guide learning at specific grade levels.

MS-PS1 Matter and Its Interactions		
Students who demonstrate understanding can:		
MS-PS1-5. Develop and use a model to describe how the total number of atoms does not change in a chemical reaction and thus mass is conserved. [Clarification Statement: Examples of reactions could include burning sugar or steel wool, fat reacting with sodium hydroxide, and mixing zinc with hydrogen chloride.] [Assessment Boundary: Assessment is limited to analysis of the following properties: density, melting point, boiling point, solubility, flammability, and color.]		
The performance expectations above were developed using the following elements from the NRC document <i>A Framework for K-12 Science Education</i> .		
Science and Engineering Practices	Disciplinary Core Ideas	Crosscutting Concepts
Developing and Using Models Modeling in 6–8 builds on K–5 and progresses to developing, using and revising models to support explanations, describe, test, and predict more abstract phenomena and design systems. Develop a model to describe unobservable mechanisms. (MS-PS1-5)	PS1.B: Chemical Reactions Substances react chemically in characteristic ways. In a chemical process, the atoms that make up the original substances are regrouped into different molecules, and these new substances have different properties from those of the reactants. (MS-PS1-2), (MS-PS1-5) The total number of each type of atom is conserved, and thus the mass does not change. (MS-PS1-5)	Energy and Matter Matter is conserved because atoms are conserved in physical and chemical processes. (MS-PS1-5)

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Talking Points

- As we close our discussion about the common language of the EQUiP rubric, let's take a minute to define what we mean by the elements of the dimensions.
- Please take a minute to read the definition of an element of dimensions that is displayed in this slide.
- It is important that our evidence and guidance be recorded at the element level.
- We can find the elements of the science and engineering practices in NGSS Appendix F, and the elements of the crosscutting concepts in NGSS Appendix G.
- We will use the orange foundation boxes as shown here in this slide for the elements of the disciplinary core ideas.
- Let's take a look at some examples of feedback using the elements of the dimensions.



Examples of Feedback (1 dimension)

- Students are interpreting the data they collected during a visit to a local ecosystem, using the Project Noah website. Students build on these identifications in Investigation 2 when they “analyze and interpret data to provide evidence for phenomena” (NGSS appendix F).
- The activity in which students use ratios to estimate population size in a larger area does not help them make sense of the phenomena of biodiversity.



Slide 111

Talking Points

- This slide shows an example of feedback that could be recorded in column 2.
- The feedback provides evidence from the lesson about what happened in the lesson and where it happened.
- The element of the science and engineering practice of analyzing and interpreting data is found in the underlined portion of this slide.
- By connecting the lesson evidence with an element of the science and engineering practice “analyze and interpret data to provide evidence for phenomena”, the reviewer is providing reasoning for how this lesson evidence is evidence for Criterion B1, indicating that students are provided opportunities to develop and use specific elements of the science and engineering practices.

Concluding Slides for Module 5

All Written Responses

Criterion-based: Written comments are based on the criteria used for review in each dimension. No extraneous or personal comments are included.

Evidence Cited: Written comments suggest that the reviewer looked for evidence in the lesson or unit that address each criterion of a given dimension. Examples are provided that cite where and how the criteria are met or not met.

Improvement Suggested: When improvements are identified to meet criteria or strengthen the lesson or unit, specific information is provided about how and where such improvement should be added to the material.

Clarity Provided: Written comments are constructed in a manner keeping with basic grammar, spelling, sentence structure, and conventions.



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Talking Points

- Regardless of whether the comments provided on the response sheet are feedback, evaluation, or guidance, all comments should adhere to the following guidelines:
 - **Be Criteria-Based:** Written comments are based on the criteria used for review in each dimension. No extraneous or personal comments are included.
 - **Cite Evidence:** Written comments suggest that the reviewer looked for evidence in the lesson or unit that address each criterion of a given dimension. Examples are provided that cite where and how the criteria are met or not met.
 - **Suggest Improvement:** When improvements are identified to meet criteria or strengthen the lesson or unit, specific information is provided about how and where such improvement should be added to the material.
 - **Provide Clarity:** Written comments are constructed in a manner keeping with basic grammar, spelling, and sentence structure conventions.

Module 5 Reflection

How do we employ evidence, reasoning, feedback, evaluation, and guidance when using the EQuiP Rubric to examine instructional materials?



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Talking Points

- In the next module, we'll actually apply these definitions and examine a short lesson.